



CARRIER CONNECT DATA SOLUTIONS

Investor Presentation
Spring 2025

TSXV: CCDS

DISCLAIMER

DISCLAIMER

This presentation has been prepared by Carrier Connect Data Solutions Inc. (“Carrier” or the “Company”). It does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. You should not treat the contents of this presentation, or any information provided in connection with it, as financial advice, financial product advice or advice relating to legal, taxation or investment matters. This presentation does not include all available information in relation to the business, operations, affairs, financial position or prospects of the Company. No representation or warranty (whether express or implied) is made by the Company or any of its shareholders, directors, officers, advisers, agents or employees as to the accuracy, completeness or reasonableness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this presentation or provided in connection with it, or any omission from this presentation, nor as to the attainability of any estimates, forecasts or projections set out in this presentation. This presentation is provided expressly on the basis that you will carry out your own independent inquiries into the matters contained in the presentation and make your own independent decisions about the business, operations, affairs, financial position or prospects of the Company. The Company reserves the right to update, amend or supplement the information contained in this presentation at any time in its absolute discretion (without incurring any obligation to do so) without any obligation to advise you of any such update, amendment or supplement. The delivery of this presentation shall not, under any circumstance, create any implication that there has been no change in the business, operations, affairs, financial position or prospects of the Company or that information contained herein is correct after the date of this presentation. Neither the Company nor any of its shareholders, directors, officers, advisers, agents or employees take any responsibility for, or will accept any liability whether direct or indirect, express or implied, contractual, tortious, statutory or otherwise, in respect of the accuracy or completeness of the information contained in this presentation, for any errors, omissions or misstatements in or from this presentation or for any loss howsoever arising from the use of this presentation. Any such responsibility or liability is, to the maximum extent permitted by law, expressly disclaimed and excluded. This presentation does not constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or purchase, any securities of the Company, nor shall it form the basis of or be relied upon in connection with, or act as any inducement to enter into, any contract or commitment whatsoever with respect to such securities. Under no circumstances should this presentation be construed as a prospectus, advertisement or public offering of securities.

FUTURE MATTERS

This presentation contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company. Those intentions, expectations, future plans, strategies and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company. No representation or warranty, express or implied, is made by the Company, or any of its shareholders, directors, officers, advisers, agents or employees that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause the Company’s actual future results, performance or achievements to be materially different from those expected, planned or intended, you should not place undue reliance on these intentions, expectations, future plans, strategies and prospects. The Company does not represent or warrant that the actual results, performance or achievements will be as intended, expected or planned.

CONFIDENTIALITY

Your receipt of this presentation constitutes your agreement, on behalf of yourself and your representatives, to maintain the confidentiality of the information contained in this presentation. Other than upon prior approval by the Company, any reproduction or distribution of this presentation in whole or in part, any disclosure of its contents or any use of any information contained in this presentation for any purpose is strictly prohibited.

WHAT IS A DATA CENTER?

A data center is a physical location that stores computing machines and their related hardware equipment.

It contains the computing infrastructure that IT and AI systems require, such as power, cooling, fiber connectivity and network equipment.

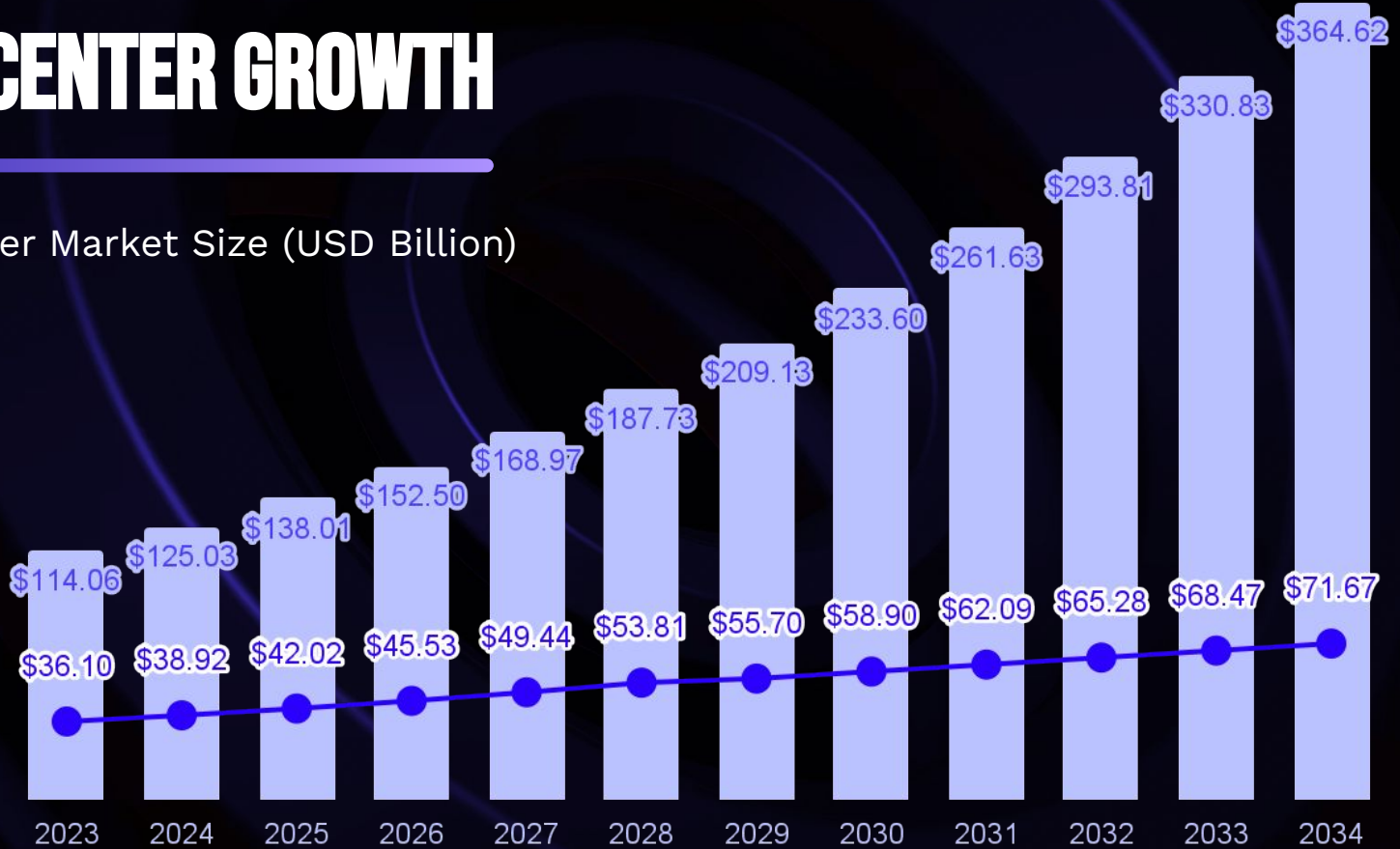
It is the physical facility that stores any company's digital data.



DATA CENTER GROWTH

Data Center Market Size (USD Billion)

- Global
- U.S. Only



DATA CENTER GROWTH: MARKET SCOPE

Report Coverage

Details

Market Size by 2023

USD \$114.06 Billion

Market Size by 2024

USD \$125.35 Billion

Market Size by 2034

USD \$364.62 Billion

Growth Rate 2024 to 2034

CAGR of 11.39%

Largest Market

North America

Base Year

2023

Forecast Period

2024 to 2034

T
S
X
V

..
C
C
D
S

200 BARRARD ST, VANCOUVER

200 Burrard is Carrier's flagship data center located in the heart of Vancouver, BC.

In the heart of the downtown core it is directly connected to the Harbour Center Internet Hub via multiple diverse fiber paths.

Site 1 has 50 racks of Tier II/III space provisioned, capacity to expand, redundant power, cooling and infrastructure.

24 hour manned security and easy loading facilities make this an excellent metro DC.

2024 Revenue: \$360k
2025 target: \$500k

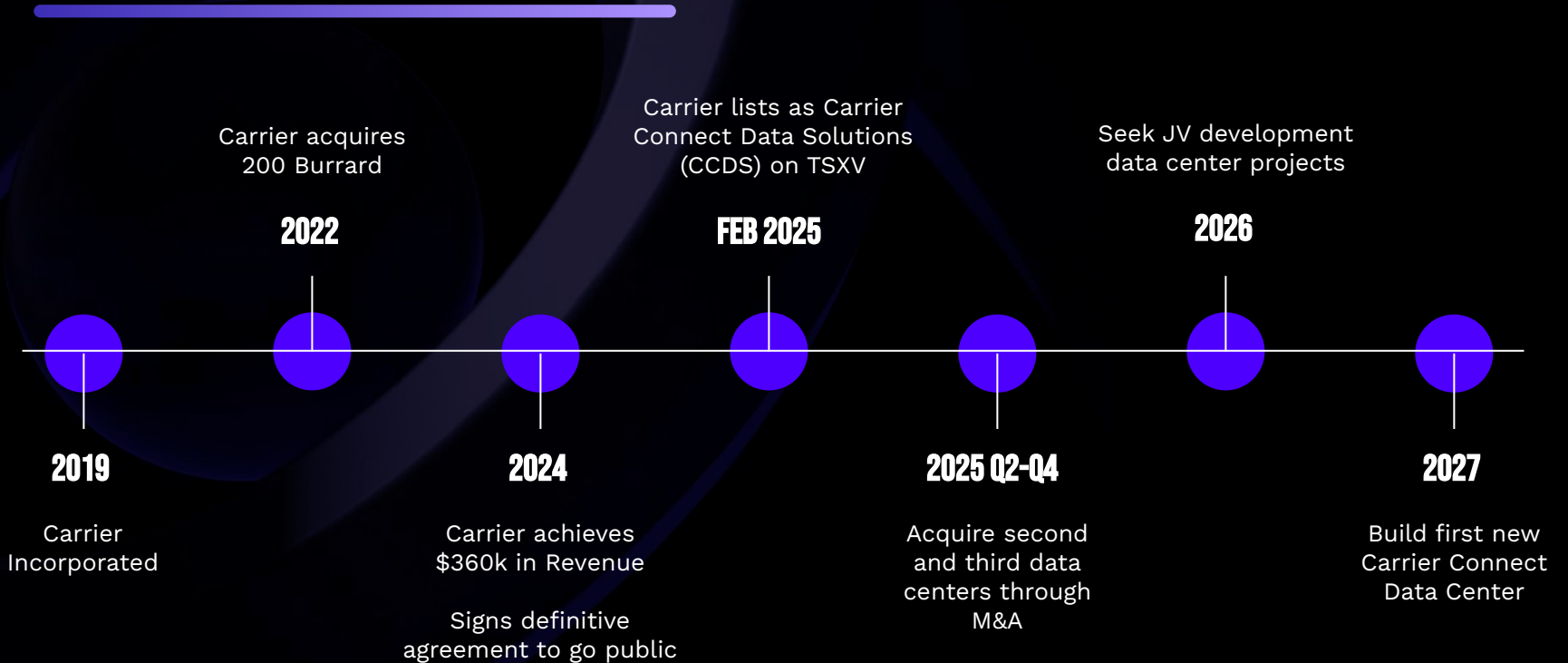
** Stock photo, not actual image of 200 Burrard*

WHY CARRIER CONNECT?

	Divers Path Fiber Connectivity	Fully Redundant: Power / Cooling	Downtown Location	Personal Service	Value Pricing
Carrier Connect	✓	✓	✓	✓	✓
COLOGIX	✓	✓	✓	✗	✗
eStruxture	✓	✓	✓	✗	✗

T
S
X
V
..
C
C
D
S

TIMELINE OF SUCCESS



MEET THE TEAM



MARK BINNS
CHIEF EXECUTIVE OFFICER

Mr. Binns is a seasoned public market CEO, having led 3 public companies as CEO including building BIGG Digital Assets from a 2 employee startup to a billion dollar company in 2021.

Mr. Binns has raised over \$50M as a public CEO, and holds deep investment banking and broker relationships in Canada and the USA.



JOHAN ARNET
CHIEF TECHNOLOGY OFFICER

Mr. Arnet is the co-founder of Carrier Connect and has started and grown 9 IT, internet and technology companies since 1995.

Recipient of the 1999 BDC Young Entrepreneur of the Year Award, Mr. Arnet has enjoyed a successful career in the technology space. Mr. Arnet also works as an advisor in Investment Banking.

MEET THE TEAM



MITCHELL DEMETER **BOARD MEMBER**

Mr. Demeter is a proven entrepreneur and blockchain pioneer with over 15 years of experience in scaling and leading high-growth companies.

Mr. Demeter served as a Director of BIGG Digital Assets Inc. (TSX.V: BIGG), and currently serves as a Director at Bitcoin Well (TSXV: BTCW) and Neptune Digital Assets (TSX.V:NDA).



PETER SMYRNIOTIS **BOARD MEMBER**

Mr. Smyrniotis leads and partners with startups to achieve growth and secure venture backed funding. He works with Executive Teams within his portfolio to build high performance teams who develop robust product roadmaps, comprehensive GTM strategic plans, and then a capital plan to build high growth, high value ventures.

Mr. Smyrniotis is director of Victory Square Technologies, a leading Canadian technology accelerator, as well as director of Spark RE Technologies Inc., CoPilot AI, TTGI and Rentatee Technologies Inc.

CAP TABLE

Shares Outstanding	11,269,000
Stock Options*	1,035,000 @ .15 / .30 / .38
Warrants	67,086 @ .30
Total Diluted Outstanding	12,371,086

- 35% of shares owned by Insiders (3.9M shares)
- 50% of shares are escrowed from 24 to 36 months (5.6M shares)
 - Only 4M shares free trading, 1.669M shares on 4 month hold

CATALYSTS

ACQUIRE DC #2

- Add 2nd data center to portfolio
- Double top line revenue

US LISTING

- Obtain DTC Eligible status in the USA and seek OTCQB listing
- Unlock significant US investment

UPGRADE 200 BURRARD

- Unlock higher revenue potential
- Increase service offerings available

INVESTOR OUTREACH

- Tell the Carrier story & growth plan
- Increase interest and investment in Carrier

CARRIER CONNECT DATA SOLUTIONS

Contact: mark@CarrierConnectDS.com

TSXV: CCDS